

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT  
CONVEYANCE LITIGATION

Consolidated Multidistrict  
Action

11-MD-2296 (WHP)

This Document Relates to

12-CV-00064 (WHP)

*Deutsche Bank Trust Company Americas, et al. v. Ohlson  
Enterprises, et al.*

RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, defendants (1) Caterpillar Inc. Group Insurance Master Trust; (2) Caterpillar Inc. Master Retirement Trust (incorrectly named as Caterpillar, Inc. Retirement Master Trust; and (3) Caterpillar Investment Trust by and through its undersigned attorneys, state that they are trusts sponsored by Caterpillar Inc. They do not have any parent corporation and no publicly held corporation owns 10% or more of its stock.

Dated: New York, New York  
March 8, 2013

ROTTENBERG LIPMAN RICH, P.C.

By: 

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Investment Trust*